
Account signatory settings

This form can be used to update the signing instructions on your CFS Edge Investments account.

Prior to submitting this form, please ensure you have filled out all the necessary sections and signed and dated the declaration. All fields marked with an asterisk (*) are mandatory for the completion of this request.

For organisation accounts, additional supporting documentation such as a certified amended trust deed, will be required to add or remove directors, trustees, beneficial owners, etc. Please contact CFS Service and Support for more information.

Please upload the completed form to the Document Library via CFS Edge.

For assistance please speak to your adviser or call 1300 769 619.

Section 1: Account details

*Account number

*Account name

Section 2: Account signatory settings

Apply the following account signatory instruction to the above account:

Jointly: all individuals are required to authorise requests

Severally: individuals can authorise requests together or separately

Section 3: Declaration

If you're updating the account signatory settings to severally, all account signatories are required to authorise changing the instructions.

I/We authorise and acknowledge:

- the account signatory settings selected will remain in force until advised otherwise in writing
- transactions including withdrawals will be authorised according to the selected account signatory settings; and
- if this form is signed under Power of Attorney, I/we have not received notice of revocation of the power.

I/We agree to and authorise the changes as detailed on this form.

Account Signatory 1

Name

Signature

Date

Account Signatory 4

Name

Signature

Date

Account Signatory 2

Name

Signature

Date

Account Signatory 5

Name

Signature

Date

Account Signatory 3

Name

Signature

Date

Account Signatory 6

Name

Signature

Date